# Ranjith Krishnan SESSION 7

#### **Object Fields:**

- 1. Fields are nothing but the columns in the regular database.
- 2. There are two types of fields.
  - a. Standard Fields
    - b. Custom Fields

#### 3. Standard Fields:

- a. There are the fields created by salesforce.
- b. These fields cannot be deleted.
- c. We can customize the fields
- d. Some of the standard fields are called System fields.

#### 4. System Fields:

- a. There are the fields which are created by salesforce and updated by salesforce .
- b. There are 7 System Fields
  - 1. ID
    - a. Salesforce by default creates 18 Character unique Id for every record.
    - b..Salesforce will recognize the record by using this Id
    - c. First Three characters of Id will represent object (Entity Id).
    - d. It is case-sensitive.
    - e. This can also be referred with 15 Digit Id. The conversion from 15 to 18 digit will be handled by the system itself.
  - 2. isDeleted :
    - a. Whenever we delete any record, value of isDeleted field is set as True.
    - b. When we delete any record it will still be in the object for 15 days.
    - c. After 15 days of time, the records would be permanently deleted.
  - 3. CreatedByld
    - a. This filed will store the 18 character Id of the user who created this record.
  - 4. LastModifiedById
    - a. This field will store the 18 character Id of the user who last modified this record
  - 5. CreatedDate :
    - a. This field will store date and time when the record was created.
  - 6. LastModifiedDate :
    - a. This field will store date and time when a user was last modified manually.
  - 7. SystemModStamp
    - a. This field will store date and time when the record was last modified this record programmatically.
  - Q: Which fields we call as System Audit Fields?
    - a.CreatedById
    - b.LastModifiedById
    - c.CreatedDate
    - d.LastModifiedDate
    - e.SystemModStamp

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#### 5: Custom Fields:

- a. These are the fields which are created by the user to meet an organizational business requirement.
- b. Salesforce has defined predefined datatypes to create the custom fields
  - 1. Text :

Format	: Alphanumeric
MaxLength	: 255 Characters
Single Multiple	: Single Line

2. TextArea:

Format	: AlphaNumeric
MaxLength	: 255 Characters
Single Multiple	: Multiple Line (more than one line

Description	1	
	2	
	- //	

3. TextArea(Long) :	
Format	: AlphaNumeric
MaxLength	: 1,31,072 Characters
Default	: 32,768 characters
Minimum Length	: 256 Characters
Single Multiple	: Multiple (>= 2 or <= 50

4. TextArea(Rich)	:	
Format		: Formatted Data
Max Length		: 1,31,072 characters
Default Length		: 32,768 Characters
Minimum Lines		: 10 Lines

#### 5: Phone

This data type is used to store the phone numbers. The data will be formatted

#### 6. CheckBox

This data types will store the value of true or false

Screen shot from Opportunity Page layout (Private is check box field)

Opportunity Owner	Ranjith Krishnan
Private	

#### 7. Currency

Currency values are stored in this field.

Max Length : (Length of Integer +Length of Decimal) should be at max 18 characters Example : 32000.20 (5 + 2 = 7)

(Length of this value is calculated as 5 digits before decimal +

digits after the decimal 2= 7)

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#### 8.Date

Allows users to enter a date or pick a date from a popup calendar.

#### For Example:

Close Date	1/	15/2	019					ю
Next Step	10	J	anua	ary	▼ <b>&gt;</b> 2019 ▼			
Stage	1	Sun	Mon	Tue	Wed	Thu	Fri	Sat
robability (%)	e	30	31	1	2	3	4	5
paign Source		6	7	8	9	10	11	12
Competitor(s)	J	13	14	15	16	17	18	19
lation Status		20	21	22	23	24	25	26
nution status	-	27	28	29	30	31	1	2
					Today	/		
t Modified Rv	0				mus -	1110		

2

#### 9.DateTime

Allows users to enter a date or pick a date from a popup calendar and enter a time of day.

#### Example:

Date of Join	7/16/2019 11:21 PM						[ <u>7/16/2019 11:21 PM</u> ]		
ormation		uly	Tuo	▼ Wed	)> Thu		019 ▼		
Order Number		1		3	4 11	5	6 13		
t Generator(s)	14	15		17			20		
cking Number	21 28		23 30	24	25 1				
formation	20	29		Today		2	5		

#### 10. Number

These fields are used to store numerical valuesMax Length: 18 characters (Length of Integer + Length of Decimal)

#### 11. Percent

These fields are used to store the percentage value by default '%' symbol is appended to the data .

Max Length : 18 characters (Length of Integer + Length of Decimal)

#### Example:

•

•

Probability (%) 60%

#### 12. Email

This field will store the email id.

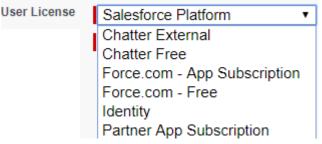
Note : Salesforce has defined validation rules to check the format of the email address.

#### 13. PickList

- a. It is a dropdown list from which we can select one option at a time.
- b. Maximum we can provide 1000 options.
- c. Length of each option can be 255 characters
- d. We can sort options in the ascending order.
- e. We can make the first option as default option by enabling the checkbox.
- f. We can add /remove/edit /reorder the options based on business requirement.

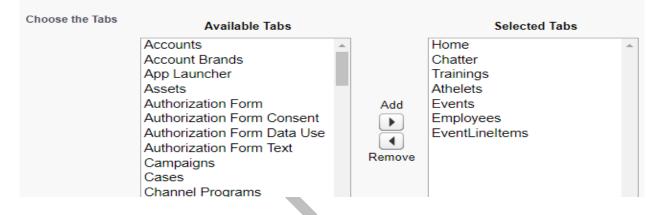
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**Example**: User can pick one value from the list of options as drop down.



#### 14. PickList( Multi-Select)

- a. It is also a picklist field but we can select more than one option at a time .
- b. We can provide maximum 300 options.
- c. Maximum we select 100 options from 300 options.
- d. Length of each option can be at max 255 characters Example:



#### 15 .Text Encrypted:

- a. It is used to store sensitive data with masked characters.
- b. Maximum length of the field is 175 characters.
- c. By default no one can access the data in the original format.
- d. Users with permission 'View encrypted data' in profile can only see this data.
- e. Text encrypted fields cannot be used in formulas
- f. Encrypted fields cannot be used in search Criteria or filter Conditions.
- g. Encrypted fields can be used in validations, search results, report results.

#### 16. Auto-Number

- a. Automatically assigns a unique number to each record.
- b. The maximum length of any auto-number field is 30 characters,
- c. 20 of which are reserved for prefix or suffix text.

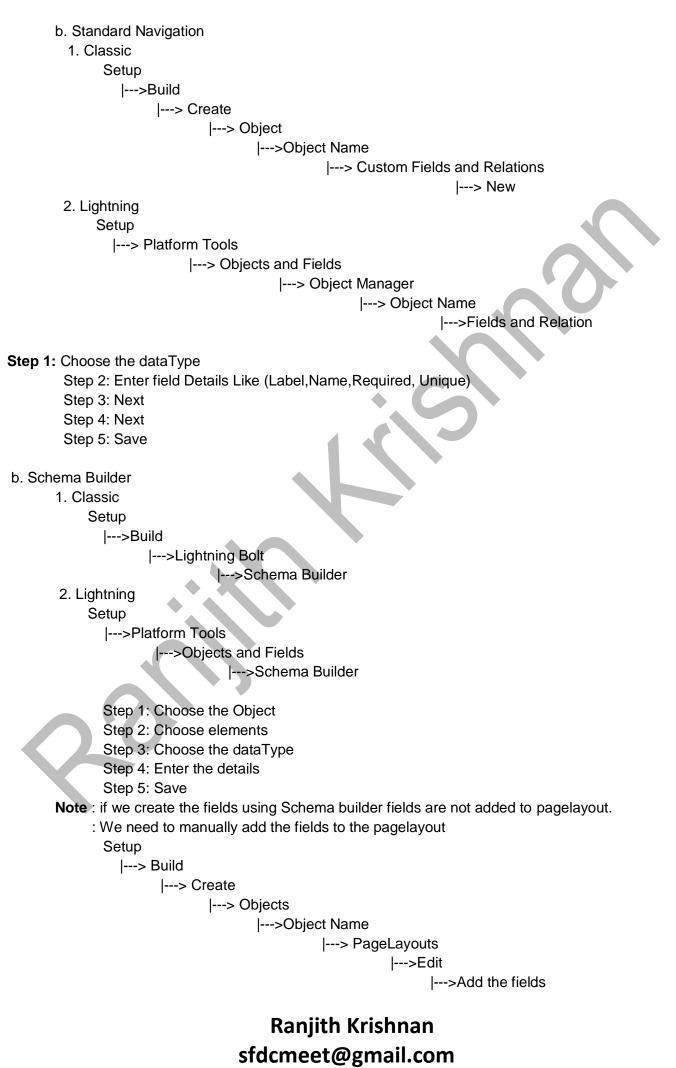
#### Example:

 $E-{0000}{YYY}{MM}-{0} \rightarrow 201704-1$ 

#### 6. Custom Fields Creation

- a. Custom Fields can be created in four ways
  - 1. Standard Navigation
  - 2. Schema Builder
  - 3. Force.com Quick Menu
  - 4. Metadata SOAP API webservice

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- c. Force.com Quick Access Menu
  - Step 1: Click on the Tab of the object
  - Step 2: Select Force.com Menu
  - Step 3: Choose view fields
  - Step 4: Select Custom Fields and Relations
  - Step 5: Select new and create the fields.

#### 7. Field Dependency:

- 1. If need to control the values of one field by using another field then we use field dependency.
- 2. Controlling Field:
  - a. We can choose the any of PickList Field and Checkbox field as controlling field.
  - b. If we choose any picklist field as controlling field, then picklist field can have only 300 options in it.
- 3. Dependent Field : We can choose Picklist /MultiSelect PickList field as Dependent field.
- 4. We can create multilevel dependency.
- 5. Steps to create field dependency

Setup

|---Build

|---Object Name

|----Custom Fields and Relations

|---Field Dependency

|---Create

·Object |---New

- Step 1: Select the Controlling Field
- Step 2: Choose the Dependent field

**Step 3:** Include and Exclude the dependent options for the Controlling Field. **Step 4:** Save .

UseCase : Create Two Custom Fields in Training Object

Field Name	DataType
City	PickList
Places	PickList

**Options** Hyderabad, Chennai, Bangalore SRNagar, LBNagar Chrompet, Tambaram ElectronicCity, Marathahali

Create a field dependency.

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